

Booking Checklist

Customer Name:

Booking Ref:

7	Check When Complete
	Details of Travel Services
	The total price of the travel services including taxes & fees
	A fair & accurate description of the travel services including the travel dates
	Advise the customer of any conditions that the travel agent has reason to believe may affect the customer's decision to purchase (i.e. construction at the resort, health or travel warnings)
	Fees & Penalties
	Disclose any service fee or consulting fee that will be charged
	Explain the fees and/or penalties associated with changing or cancelling a booking
	Advise the customer of any payments that are non-refundable
	Insurance
	If the travel agent sells insurance, advise the customer of the availability of trip cancellation and out or province health insurance
	If the travel agent does not sell insurance, advise the customer that trip cancellation and out of provin health insurance may be available to purchase elsewhere
	Travel Documentation & Information
	If travel involves a destination outside of Canada, the travel agent must provide disclosure on travel documentation, including:
	 Travel documents needed including passports, validity of passports, visas, affidavits, vaccination medical testing, etc that will be needed by each person travelling
	Advise the customer that entry into another country may be refused even if all the travel documents are complete.
	Advise the customer that living standards and conditions at the destination may differ from those found in Canada
	Terms and Conditions
	Refer to terms and conditions that relate to the travel services being purchased and advise the custon where those conditions may be reviewed
	Advise the customer that the travel agent is required to answer any questions arising from information a representation.

Note: The above checklist is provided as a guide to assist registrants in complying with the Act and the Regulation in Ontario. It is not exhaustive and is not a substitute for legal advice regarding the particular circumstances of a registrant. If you are uncertain regarding the information included on the checklist, please contact TICO for further information.